

EXHIBIT 39

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
 13th Floor
 Los Angeles, CA 90067

Board of Directors
 Highland Capital Management LP
 300 Crescent Court ste. 700 Dallas,
 TX 75201

January 31, 2021
 Invoice 127077
 Client 36027
 Matter 00002
JNP

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 01/31/2021

FEES \$698,770.00

TOTAL CURRENT CHARGES **\$698,770.00**

Bankruptcy Litigation [L430]

12/10/2020	LSC	BL	Prepare for and attend hearing on emergency TRO hearing.	3.00	425.00	\$1,275.00
12/14/2020	LSC	BL	Prepare for and assist at deposition of James Dondero (3.4); prepare exhibits and related documents for Norris deposition (3.7).	7.10	425.00	\$3,017.50
12/15/2020	LSC	BL	Prepare for and assist at Norris deposition.	3.70	425.00	\$1,572.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/23/2020	JNP	BL	Conference with J. Dubel regarding UBS and Multi Strat.	0.20	1075.00	\$215.00
12/23/2020	JNP	BL	Conference with Gregory V. Demo and John A. Morris regarding CLO issues and Dondero issues.	0.50	1075.00	\$537.50
12/23/2020	JNP	BL	Review and respond to M. Lynn email regarding discovery requests (2x).	0.20	1075.00	\$215.00
12/23/2020	JNP	BL	Conference with J. Seery regarding litigation and discovery related issues.	0.20	1075.00	\$215.00
12/24/2020	RJF	BL	Internal emails regarding pending litigation matters, including UBS discovery.	0.70	1245.00	\$871.50
12/26/2020	RJF	BL	Telephone conference with Jeffrey N. Pomerantz, Gregory V.Demo, Multi-Strat litigation counsel.	0.30	1245.00	\$373.50
12/28/2020	RJF	BL	Telephone conference with John A. Morris regarding discovery motion.	0.30	1245.00	\$373.50
12/28/2020	RJF	BL	Review Dondero motion to quash, related emails.	0.30	1245.00	\$373.50
12/28/2020	RJF	BL	Internal call regarding litigation issues.	0.70	1245.00	\$871.50
12/29/2020	IDK	BL	Attend conference call with internal team on next steps re UBS and Dondero interference, upcoming depositions with Clubok, issues on employees conspiring with Dondero (1.0).	1.00	1145.00	\$1,145.00
12/29/2020	IDK	BL	Review of UBS extensive letter denying conspiracy allegations with Dondero, and correspondence with attorneys re same and related discovery, and draft response to same on discovery (.3).	0.30	1145.00	\$343.50
12/29/2020	IDK	BL	E-mails with attorneys re draft memo to Board on E-mails found on system re Dondero, others on TRO issues (.1); E-mail to DSI re CLO similar trades made by Dondero (.1); E-mails with attorneys re next steps in UBS/Clubok discovery given non-production by same, including draft E-mail to Clubok, and later re Clubok response to same, and how to respond (.2).	0.40	1145.00	\$458.00
12/29/2020	IDK	BL	E-mails with Board, others re summary of E-mails of Dondero, others on system demonstrating breach of TRO and evidence (.2); E-mails with attorneys re Dondero counsel letter re lost cell phone and next steps re same, including draft of letter re same (.2).	0.40	1145.00	\$458.00
12/29/2020	IDK	BL	Telephone conference with J. Pomerantz re depositions and Scott Ellington (1).	0.10	1145.00	\$114.50

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12/29/2020	RJF	BL	Review emails regarding Multi-Strat and draft discovery request regarding same.	0.10	1245.00	\$124.50
12/29/2020	RJF	BL	Attend Board Meeting.	1.30	1245.00	\$1,618.50
12/29/2020	RJF	BL	Call with Jeffrey N. Pomerantz, John A. Morris, Ira Kharasch, Gregory V. Demo and Hayley R. Winograd regarding pending litigation matters.	1.00	1245.00	\$1,245.00
12/29/2020	RJF	BL	Review internal claims memo, related research.	2.00	1245.00	\$2,490.00
12/29/2020	RJF	BL	Review Latham letter regarding multi-strat and related docs.	0.40	1245.00	\$498.00
12/29/2020	RJF	BL	Call with Sosland, Clubok, John A. Morris, and Jeffrey N. Pomerantz regarding Clubok discovery meet and confer (.7), follow up call with Jeffrey N. Pomerantz and John A. Morris regarding Clubok discovery (.3).	1.00	1245.00	\$1,245.00
12/29/2020	RJF	BL	Review UBS correspondence.	0.50	1245.00	\$622.50
12/30/2020	IDK	BL	Telephone conference with J. Pomerantz and J Morris re draft letter to clerk of court on dispute over attorney client privilege in discovery disputes with UBS/Dondero (.2); E-mails with J Morris, others re same, as well as my feedback for changes to same (.2).	0.40	1145.00	\$458.00
12/30/2020	IDK	BL	Telephone conference with J. Pomerantz re result of call with NextPoint counsel and related litigation issues (.2).	0.20	1145.00	\$229.00
12/30/2020	IDK	BL	E-mails with Board, others on proposed response to Dondero counsel's latest on lost cell phone, and revisions to same (.2); E-mail to J Morris re going for contempt of TRO based on various violations (.1).	0.30	1145.00	\$343.50
12/30/2020	IDK	BL	Review of numerous correspondence with Board, others on drafts response to UBS counsel on discovery/depos.	0.20	1145.00	\$229.00
12/30/2020	RJF	BL	Review debtor emails and related research regarding Multi-Strat.	1.00	1245.00	\$1,245.00
12/30/2020	RJF	BL	Telephone conference with Rob Saunders regarding multi-strat research.	0.40	1245.00	\$498.00
12/30/2020	RJF	BL	Internal emails regarding cell phones.	0.30	1245.00	\$373.50
12/30/2020	RJF	BL	Review and comment on correspondence with UBS	0.70	1245.00	\$871.50

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			regarding discovery, related internal emails.			
12/30/2020	RJF	BL	Review and comment on response to Clubok motion for protective order.	0.30	1245.00	\$373.50
12/31/2020	IDK	BL	Review of NPA counsel letter re eviction of Dondero from office and consequences (.1); E-mails with attorneys, Board re same (.1).	0.20	1145.00	\$229.00
12/31/2020	IDK	BL	Review briefly correspondence from Dondero re document production, as well as summary of document review re same, and lost cell phone issues.	0.20	1145.00	\$229.00
12/31/2020	RJF	BL	Attend Board of Directors meeting.	1.00	1245.00	\$1,245.00
12/31/2020	RJF	BL	Review docs produced by Clubok and related internal emails.	1.00	1245.00	\$1,245.00
01/01/2021	IDK	BL	E-mails with J Morris, and G Demo re discovery on E-mails with Ellington, Leventon re Dondero and conflicts, including getting Gov Re to authorized payments to employees for law firms.	0.20	1325.00	\$265.00
01/01/2021	IDK	BL	Attend conference call with J. Pomerantz, others on UBS issues (.5).	0.50	1325.00	\$662.50
01/01/2021	IDK	BL	Review of correspondence with CEO with J Morris on Harbourvest negotiations.	0.20	1325.00	\$265.00
01/01/2021	JNP	BL	Conference with John A. Morris (several) regarding litigation issues.	0.50	1295.00	\$647.50
01/01/2021	JNP	BL	Conference with Ira D. Kharasch, Robert J. Feinstein and John A. Morris regarding UBS issues.	0.50	1295.00	\$647.50
01/01/2021	JNP	BL	Various calls with J. Dubel regarding UBS issues.	0.90	1295.00	\$1,165.50
01/01/2021	RJF	BL	Internal call regarding UBS developments.	0.50	1395.00	\$697.50
01/01/2021	JAM	BL	Review documents produced by Dondero (0.8); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: review of documents (0.2); e-mail to J. Pomerantz, I. Kharasch, G. Demo H. Winograd re: Dondero request for HarbourVest deposition (0.2); review documents produced by Clubok (1.1); telephone conference with J. Dubel re: UBS litigation issues (0.2); e-mail to J. Pomerantz, I. Kharasch, R. Feinstein, G. Demo, H. Winograd re: documents produced by Clubok (0.3); telephone conference with J. Dubel re: follow up on UBS litigation issues (0.2); e-mails to J. Dubel re: UBS litigation issues (0.1); telephone conference with G. Demo, E. Weisgerber, D. Stroik re: Dondero request	3.90	1245.00	\$4,855.50

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			for HarbourVest deposition (0.1); telephone conference with J. Pomerantz re: litigation issues (0.1); telephone conference with J. Dubel re: further discussion about UBS-related litigation issues (0.1); telephone conference with J. Pomerantz re: Dondero, UBS, and related litigation matters (0.2); telephone conference with J. Pomerantz, I. Kharasch, R Feinstein (partial participation) re: Dondero, UBS and related litigation matters (0.3).			
01/01/2021	GVD	BL	Conference with J. Morris re discovery issues	0.20	950.00	\$190.00
01/01/2021	GVD	BL	Review discovery	1.80	950.00	\$1,710.00
01/02/2021	IDK	BL	Attend conference call with J. Pomerantz, R Feinstein, G Demo re UBS and litigation issues (.6).	0.60	1325.00	\$795.00
01/02/2021	IDK	BL	E-mails J Morris, others on Seery deposition and form of TRO, and list of issues for deposition (.2).	0.20	1325.00	\$265.00
01/02/2021	IDK	BL	Telephone conferences with I Nasatir re Gov Re issues (.2); Review and consider I Nasatir memo on Gov Re policy issues on coverage and Ellington/Leventon use for wage issues (.2); E-mail to I Nasatir re follow up issues for same (.1).	0.50	1325.00	\$662.50
01/02/2021	JNP	BL	Conference with J. Seery, John A. Morris, Gregory V. Demo and Robert J. Feinstein regarding UBS and other litigation issues.	1.50	1295.00	\$1,942.50
01/02/2021	JNP	BL	Conference with Robert J. Feinstein regarding UBS issues.	0.10	1295.00	\$129.50
01/02/2021	JNP	BL	Email to and from Robert J. Feinstein issues relating to UBS settlement.	0.10	1295.00	\$129.50
01/02/2021	JNP	BL	Conference with J. Dubel regarding status of various litigation issues.	0.70	1295.00	\$906.50
01/02/2021	JNP	BL	Conference with J. Seery regarding UBS and related issues.	0.40	1295.00	\$518.00
01/02/2021	JNP	BL	Review Seery Declaration and order regarding CLO Advisors, Funds and emails regarding same.	0.30	1295.00	\$388.50
01/02/2021	JNP	BL	Conference with John A. Morris, Gregory V. Demo, Richard J. Gruber and Ira D. Kharasch regarding UBS and litigation issues.	0.60	1295.00	\$777.00
01/02/2021	JNP	BL	Review email from Gregory V. Demo regarding issues to address in UBS settlement.	0.10	1295.00	\$129.50
01/02/2021	RJF	BL	Internal call regarding open UBS items (.6), analysis	3.90	1395.00	\$5,440.50

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			of claim vs. multi-strat (1.8), call with Seery regarding multi-strat claim (1.5).			
01/02/2021	JAM	BL	Review documents/prepare for Dondero deposition (2.1); review/revise Seery Declaration in support of TRO (0.7); review/revise proposed TRO (0.2); review/revise Emergency Motion for TRO (0.3); review/revise Notice of Hearing (0.2); review/revise Complaint (1.4); telephone conference with G. Demo re: litigation issues (0.2); e-mails to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: papers against Advisors, Funds, and CLO Holdco (0.2); telephone conference with J. Pomerantz, I. Kharasch, R. Feinstein, G. Demo re: UBS and litigation issues (0.6); telephone conference with J. Seery, J. Pomerantz, R. Feinstein, G. Demo re: Multistrat litigation and potential UBS settlement analysis (1.5).	7.40	1245.00	\$9,213.00
01/02/2021	GVD	BL	Draft response to third K&L Gates letter	0.90	950.00	\$855.00
01/02/2021	GVD	BL	Multiple conferences with J. Seery re bankruptcy litigation and discovery issues	0.70	950.00	\$665.00
01/02/2021	GVD	BL	Review discovery	0.90	950.00	\$855.00
01/02/2021	GVD	BL	Conference with PSZJ team and J. Seery re potential litigation issues and next steps	1.50	950.00	\$1,425.00
01/02/2021	GVD	BL	Internal PSZJ conference re open litigation items and next steps	0.60	950.00	\$570.00
01/02/2021	GVD	BL	Review draft motion for TRO and related documents	1.00	950.00	\$950.00
01/02/2021	GVD	BL	Draft list of open settlement items	0.50	950.00	\$475.00
01/02/2021	HRW	BL	PSZJ internal call (0.6); Review TRO documents re: Advisors, Funds, CLO Holdco (1.5).	2.10	695.00	\$1,459.50
01/03/2021	IDK	BL	E-mail to I Nasatir re his responses to questions re Gov Re policy issues (.2); E-mail to team re same (.1); E-mails with G Demo re his draft memo to CEO re Gov Re and renewal, other issues (.2); Numerous E-mails with CEO, J. Pomerantz re issues on Ellington/Leventon raid on Gov Re policy and implications re estate issues (.4).	0.90	1325.00	\$1,192.50
01/03/2021	IDK	BL	E-mails with J Morris, J. Pomerantz, re revised complaint re CLOs, including numerous E-mails re legal issues on CLOs and changes to Seery declaration re same (.3).	0.30	1325.00	\$397.50
01/03/2021	JNP	BL	Conference with John A. Morris regarding litigation	0.10	1295.00	\$129.50

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			issues.			
01/03/2021	JNP	BL	Conference with J. Dubel regarding pending litigation matters (several).	0.50	1295.00	\$647.50
01/03/2021	JNP	BL	Review letter to KL Gates regarding J. Dondero.	0.10	1295.00	\$129.50
01/03/2021	JNP	BL	Review email regarding returns of UBS settlement.	0.10	1295.00	\$129.50
01/03/2021	JNP	BL	Participate on Board call regarding UBS, Dondero and related issues.	1.50	1295.00	\$1,942.50
01/03/2021	RJF	BL	Email and telephone conference with Seery regarding f.c. claims.	0.20	1395.00	\$279.00
01/03/2021	RJF	BL	Review research regarding NY debtor and creditor law.	0.40	1395.00	\$558.00
01/03/2021	RJF	BL	Attend BOD meeting.	1.40	1395.00	\$1,953.00
01/03/2021	RJF	BL	Review emails regarding settlement proposal.	0.40	1395.00	\$558.00
01/03/2021	JAM	BL	Review/revise letter to K&L Gates re: Dondero (0.7); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: revised letter to K&L Gates (0.1); e-mails to L. Canty, G. Demo, H. Winograd re: exhibits to Seery Declaration (0.2); review/revise Seery declaration in support of TRO based on comments received (0.8); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: revised Seery declaration (0.1); review/revise Complaint against the Advisors, the Funds, and CLO Holdco (0.7); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: revised Complaint (0.1); e-mails with G. Demo (copies to J. Pomerantz, I. Kharasch, H. Winograd re: facts concerning ownership and control of Advisors and the Funds, and related matters (0.3); telephone conference with G. Demo re: e-mail concerning Gov Re (0.1); telephone conference with J. Pomerantz, G. Demo, T. Silva, E. Weisgerber, D. Stroik re: HCLOF (0.3); telephone conference with J. Pomerantz, G. Demo, R. Patel, B. Shaw re: Dondero request for deposition on HarbourVest settlement (0.5); telephone conference with Board, J. Pomerantz, I. Kharasch, G. Demo, R. Feinstein re: litigation issues, UBS settlement (1.4); telephone conference with J. Dubel re: litigation issues, UBS settlement (0.4); further discussion with J. Dubel re: UBS issues (0.2); telephone conference with J. Pomerantz re: UBS issues (0.1); e-mails J. Pomerantz, I. Kharasch, R. Feinstein, G. Demo, H. Winograd re: UBS issues (0.2).	6.20	1245.00	\$7,719.00

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01/03/2021	GVD	BL	Review J. Morris revisions to litigation materials	0.70	950.00	\$665.00
01/03/2021	GVD	BL	Conference with J. Morris re litigation strategy	0.20	950.00	\$190.00
01/03/2021	HRW	BL	Call re: HCLOF/HarbourVest (0.2).	0.20	695.00	\$139.00
01/04/2021	IDK	BL	Numerous correspondence with DSI on Gov Re policy concerns on improper use of proceeds, need for further related docs re bylaws, certificate of incorporation.	0.30	1325.00	\$397.50
01/04/2021	IDK	BL	Telephone conferences with J. Pomerantz re Gov Re D&O policy issues on improper taking of funds, and UBS settlement issues (.5); Telephone conference with G Demo re Gov Re documents on authority of Dondero, others to direct payment of proceeds (.2); Telephone conferences with J Morris re Gov Re issues for his upcoming depositions and related questions to ask re Gov Re (.3); E-mails with J. Pomerantz and G Demo re CEO issues on Gov Re and damage issue, and structure of Gov Re control issues (.3).	1.30	1325.00	\$1,722.50
01/04/2021	IDK	BL	E-mails J Morris, others re his memo on confirmation discovery schedule (.1); E-mails with J Morris, client, Leventon re Leventon and Ellington request to attend Dondero deposition (.1).	0.20	1325.00	\$265.00
01/04/2021	IDK	BL	Review of draft agenda for 1/6 hearing and correspondence re same (.1).	0.10	1325.00	\$132.50
01/04/2021	JNP	BL	Conference with John A. Morris regarding discovery issues (multiple).	0.50	1295.00	\$647.50
01/04/2021	JNP	BL	Conference with Robert J. Feinstein regarding UBS settlement.	0.10	1295.00	\$129.50
01/04/2021	JNP	BL	Review John A. Morris proposed litigation time line.	0.10	1295.00	\$129.50
01/04/2021	JNP	BL	Email regarding participation of senior employees in deposition.	0.10	1295.00	\$129.50
01/04/2021	JNP	BL	Conference with J. Dubel regarding UBS settlement.	0.20	1295.00	\$259.00
01/04/2021	JNP	BL	Conference with J. Dubel regarding UBS and related issues.	0.40	1295.00	\$518.00
01/04/2021	KKY	BL	Draft 1/16/21 agenda	1.70	460.00	\$782.00
01/04/2021	RJF	BL	Emails Jeffrey N. Pomerantz, Elissa A. Wagner regarding UBS settlement.	0.30	1395.00	\$418.50
01/04/2021	JAM	BL	Draft Second Amended Notice of deposition for	10.20	1245.00	\$12,699.00

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Clubok (0.2); telephone conference with G. Demo re: various litigation issues (0.4); telephone conference with L. Canty re: Dondero deposition, exhibits (0.2); telephone conference with J. Pomerantz re: various litigation issues (0.1); e-mails with Z. Annable, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: Second Amended Notice of deposition for Clubok (0.1); telephone conference with J. Pomerantz re: various litigation issues (0.2); emails with Z. Annable, J. Pomerantz re: court availability (0.1); communications with J. Seery, I. Soto re: changes to Seery declaration and related documents for action against Advisors, Funds (0.2); prepare for Dondero deposition (7.4); communications with counsel re: Dondero deposition logistics (0.4); communications with M. Sosland re: Dondero and UBS depositions (0.2); telephone conference with I. Kharasch re: various litigation issues (0.2); telephone conference with J. Seery re: Dondero deposition, Ellington, Leventon (0.2); e-mails concerning Ellington, Leventon and the Dondero deposition (0.2); telephone conference with J. Seery re: Dondero deposition, Ellington, Leventon (0.1).						
01/04/2021	GVD	BL	Conference with J. Morris re bankruptcy litigation	0.10	950.00	\$95.00
01/04/2021	GVD	BL	Finalize and send response letter to K&L Gates	0.20	950.00	\$190.00
01/04/2021	GVD	BL	Conference with WilmerHale re employee issues	0.80	950.00	\$760.00
01/04/2021	GVD	BL	Conference with WilmerHale, J. Seery, and J. Pomerantz re employee issues	0.50	950.00	\$475.00
01/04/2021	GVD	BL	Review discovery	0.30	950.00	\$285.00
01/04/2021	GVD	BL	Correspondence with H. Winograd re document review issues	0.10	950.00	\$95.00
01/04/2021	GVD	BL	Review J. Seery revisions to TRO and correspondence re same	0.30	950.00	\$285.00
01/04/2021	GVD	BL	Conference with H. Winograd re review of open discovery issues	0.30	950.00	\$285.00
01/04/2021	GVD	BL	Conference with J. Pomerantz re open plan issues	0.10	950.00	\$95.00
01/04/2021	HRW	BL	Document review in preparation for Dondero deposition (3.8); HCLOF/HCM Call (0.5).	4.30	695.00	\$2,988.50
01/05/2021	IDK	BL	Attend and participate in most of Dondero deposition, including internal calls during breaks (3.5); Telephone conference with J. Pomerantz after	3.60	1325.00	\$4,770.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			deposition re same (.1).			
01/05/2021	IDK	BL	E-mails with CEO, J Morris re deposition issues and Senior Employee counsel demands on attendance.	0.10	1325.00	\$132.50
01/05/2021	IDK	BL	E-mails with M. Lynn re issues (.2).	0.20	1325.00	\$265.00
01/05/2021	IDK	BL	E-mails with local counsel, J O'Neill re agenda and potential cancellation of hearing tomorrow.	0.10	1325.00	\$132.50
01/05/2021	JNP	BL	Participate in J. Dondero deposition.	4.50	1295.00	\$5,827.50
01/05/2021	JNP	BL	Conference with Board after J. Dondero deposition.	0.70	1295.00	\$906.50
01/05/2021	JNP	BL	Review and respond to Robert J. Feinstein email regarding UBS Settlement Agreement.	0.30	1295.00	\$388.50
01/05/2021	JNP	BL	Conference with Richard M. Pachulski regarding J. Dondero deposition.	0.10	1295.00	\$129.50
01/05/2021	JNP	BL	Conference with John A. Morris regarding litigation issues.	0.10	1295.00	\$129.50
01/05/2021	JNP	BL	Review and respond to email regarding senior employee participation in Dondero deposition.	0.10	1295.00	\$129.50
01/05/2021	JNP	BL	Conference with John A. Morris regarding trial subpoenas.	0.10	1295.00	\$129.50
01/05/2021	JNP	BL	Review outline for J. Dondero deposition.	0.30	1295.00	\$388.50
01/05/2021	JNP	BL	Email to Baker and McKenzie and local counsel regarding trial subpoenas.	0.10	1295.00	\$129.50
01/05/2021	KKY	BL	Review and revise 1/6/21 agenda	0.20	460.00	\$92.00
01/05/2021	JAM	BL	Review/revise deposition subpoenas for Ellington and Leventon and Notice of Service of Subpoena (0.3); e-mail to J. Pomerantz, I. Kharasch, R. Feinstein, G. Demo, H. Winograd re: revised deposition subpoenas for Ellington and Leventon and Notice of Service of Subpoena (0.1); prepare for Dondero deposition (1.5); e-mail to J. Pomerantz, I. Kharasch, R. Feinstein, G. Demo, H. Winograd re: Dondero deposition outline and exhibits (0.3); e-mail to L. Canty, G. Demo, H. Winograd re: Dondero exhibits (0.1); review scripts for termination of Ellington and Leventon (0.2); Dondero deposition (4.6); telephone conference with Board, J. Pomerantz, I. Kharasch, G Demo re: Dondero deposition and strategic issues (0.7); telephone conference with G. Demo, H. Winograd re: litigation issues (0.4); telephone conference with	9.70	1245.00	\$12,076.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			H. Winograd, A. Clubok re: UBS settlement and related matters (0.3); telephone conference with P. Montgomery re: Dondero deposition and related matters (0.1); telephone conference with J. Pomerantz re: Ellington and Leventon issues (0.1); telephone conference with Board, J. Pomerantz, I. Kharasch, G. Demo re: litigation issues, confirmation (1.0).			
01/05/2021	GVD	BL	Attend board conference re deposition of J. Dondero and next steps	0.80	950.00	\$760.00
01/05/2021	GVD	BL	Attend to issues re serving of termination notices	0.20	950.00	\$190.00
01/05/2021	GVD	BL	Conference with J. Morris and H. Winograd re litigation strategy	0.40	950.00	\$380.00
01/05/2021	GVD	BL	Review outline re Dondero deposition and attend to issues re same	1.10	950.00	\$1,045.00
01/05/2021	GVD	BL	Attend deposition of J. Dondero	4.50	950.00	\$4,275.00
01/05/2021	HRW	BL	Draft trial subpoenas for Dondero preliminary injunction hearing (2.2); Dondero deposition (3.5); Document review in preparation for Dondero deposition (0.1); Document review to corroborate Ellington's address (0.5); Call with G. Demo and J. Morris re: Dondero deposition (0.1); Call with G. Demo re: Cameron Baynard and Sean Fox document review (0.1); Document review re: Cameron Baynard and Sean Fox (0.8); Edit Memo of Law in support of TRO against Advisors, Funds, CLO Holdco (0.5).	7.80	695.00	\$5,421.00
01/06/2021	IDK	BL	Telephone conference with J. Pomerantz re Redeemer feedback on UBS settlement (.1); Attend initial conference call with attorneys on R Feinstein draft UBS settlement agreement (.5); Attend 2d conference call re same (.5).	1.10	1325.00	\$1,457.50
01/06/2021	JNP	BL	Emails to and from M. Hartman regarding deposition transcript and trial subpoena.	0.20	1295.00	\$259.00
01/06/2021	JNP	BL	Review emails regarding scheduling of TRO hearing.	0.10	1295.00	\$129.50
01/06/2021	JNP	BL	Review and comment on UBS Settlement Agreement.	0.50	1295.00	\$647.50
01/06/2021	JNP	BL	Conference with J. Dubel regarding pending litigation issues.	0.20	1295.00	\$259.00
01/06/2021	JNP	BL	Conference with Ira D. Kharasch, Robert J.	1.00	1295.00	\$1,295.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Feinstein and Gregory V. Demo regarding UBS settlement (2x).			
01/06/2021	JNP	BL	Review email from M. Hankin and call regarding same regarding UBS settlement.	0.10	1295.00	\$129.50
01/06/2021	JNP	BL	Conference with John A. Morris (several) regarding response to requests for transcript by employees and related issues.	0.30	1295.00	\$388.50
01/06/2021	JAM	BL	Review/revise Dondero subpoena and Notice of Service (0.2); e-mail to Bond Ellis, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: Dondero subpoena (0.1); revise/revise Amended Complaint against Dondero (0.1); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd, Z. Annable, M. Hayward re: Amended Complaint against Dondero (0.1); review/revise Ellington and Leventon subpoena and Notice of Service (0.2); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd, Z. Annable, M. Hayward re: Amended Complaint against Dondero (0.2); further revisions to Ellington and Leventon subpoena (0.1); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd, Z. Annable, M. Hayward re: revised subpoena for Ellington and Leventon (0.1); review/revise draft Witness and Exhibit list for January 8 hearing (0.3); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd, Z. Annable, M. Hayward re: draft Witness and Exhibit list for January 8 hearing (0.2); telephone conference with J. Dubel re: various litigation matters (0.4); telephone conference with G. Demo, E. Weisgerber re: HarbourVest matters (0.4); review/revise Memorandum of Law in Support of TRO against K&L Gates clients (1.8); prepare for hearing (including analysis of Dondero deposition transcript and preparation of cross-examination) (8.6); telephone conference with J. Pomerantz re: witness and exhibit list (0.1); review/revise witness and exhibit list (0.2); e-mails with Z. Annable, J. Pomerantz, G. Demo, H. Winograd, L. Canty re: witness and exhibit list (0.2); telephone conference with J. Seery re: litigation and employee matters (0.1); telephone conference with P. Montgomery, C. Rognes re: discovery (0.4); communications with J. Seery re: Complaint and TRO against K&L Gates clients (0.2); communications with Z. Annable, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: filing of Complaint and TRO papers against K&L Gates clients (0.3); e-mails with Z. Annable, J.	14.50	1245.00	\$18,052.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Pomerantz, G. Demo, H. Winograd re: attempted service of subpoenas on Ellington and Leventon (0.2).						
01/06/2021	GVD	BL	Attend to issues re subpoena	0.10	950.00	\$95.00
01/06/2021	GVD	BL	Review supplemental Dondero discovery production	0.20	950.00	\$190.00
01/06/2021	GVD	BL	Conference with PSZJ and Winstead re plan issues	0.50	950.00	\$475.00
01/06/2021	HRW	BL	Draft Dondero memorandum of law in support of Dondero motion for order to show cause (7.5); Prepare and review documents in support of TRO against Advisors, Funds, CLO Holdco (1.2).	8.70	695.00	\$6,046.50
01/07/2021	IDK	BL	Review briefly numerous correspondence with Dondero counsel, court clerk, others on need for expedited hearing for contempt vs Dondero, and drafts of pleadings on same (.3); Review of correspondence on demand letters to Dondero and related entities (.1).	0.40	1325.00	\$530.00
01/07/2021	JNP	BL	Review Dondero opposition to preliminary injunction.	0.10	1295.00	\$129.50
01/07/2021	JNP	BL	Conference with John A. Morris regarding hearing and Plan confirmation.	0.10	1295.00	\$129.50
01/07/2021	JNP	BL	Conference with John A. Morris regarding call with Latham.	0.10	1295.00	\$129.50
01/07/2021	JNP	BL	Email to KCC regarding ballots.	0.10	1295.00	\$129.50
01/07/2021	JNP	BL	Conference with Latham regarding UBS settlement.	0.20	1295.00	\$259.00
01/07/2021	JNP	BL	Conference with Robert J. Feinstein regarding call with Latham.	0.10	1295.00	\$129.50
01/07/2021	JNP	BL	Review and comment on motion to hold J. Dondero in contempt for violating TRO.	0.30	1295.00	\$388.50
01/07/2021	JNP	BL	Email to A. Clubok and J. Bjork regarding settlement.	0.10	1295.00	\$129.50
01/07/2021	JNP	BL	Prepare notes for hearing to raise scheduling issues.	0.30	1295.00	\$388.50
01/07/2021	JNP	BL	Conference with John A. Morris regarding contempt motion.	0.10	1295.00	\$129.50
01/07/2021	JNP	BL	Review proposed response to KL Gates regarding offer to assume and assign agreements.	0.10	1295.00	\$129.50
01/07/2021	JNP	BL	Conference with Robert J. Feinstein regarding UBS settlement status.	0.10	1295.00	\$129.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/07/2021	JNP	BL	Emails to team regarding UBS.	0.10	1295.00	\$129.50
01/07/2021	JNP	BL	Review and revise letter to KL Gates regarding CLO proposal.	0.20	1295.00	\$259.00
01/07/2021	JNP	BL	Email to Board regarding call to discuss UBS settlement agreement.	0.10	1295.00	\$129.50
01/07/2021	KKY	BL	Draft (.1) certification of no objection re removal extension motion; and prepare (.1) order re same	0.20	460.00	\$92.00
01/07/2021	JAM	BL	Work on documents (including JAM Declaration, Memorandum of Law, Motion, Emergency Motion, and proposed form of Order) relating to motion to hold Dondero in contempt (8.6); draft amended witness and exhibit list (0.2); e-mails with M. Lynn, B. Assink, J. Pomerantz, G. Demo re: HarbourVest and confirmation depositions (0.3); e-mails with Z. Annable, G. Demo, H. Winograd, L. Canty re: exhibits (0.3); telephone conference with H. Winograd re: Dondero motion papers (0.1); telephone conference with Z. Annable re: motion papers (0.2); telephone conference with J. Pomerantz, G. Demo, KCC re: Dondero subpoenas for ballots (0.2); telephone conference with J. Pomerantz re: Dondero contempt motion (0.1); telephone conference with J. Seery re: Dondero contempt motion (0.2); e-mails with M. Lynn, J. Bonds, B. Assink, J. Pomerantz, G. Demo re: "meet and confer" on emergency motion for contempt (0.2); communications with Z. Annable, H. Winograd re: Dondero contempt motion papers and "meet and confer" with Dondero's attorneys (0.5); e-mails with Board, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: Dondero contempt motion (0.3); e-mails with J. Seery, J. Dubel, J. Pomerantz, G. Demo, H. Winograd re: UBS and Clubok issues (0.4); telephone conference with J. Dubel re: UBS and Clubok issues (0.2); e-mail to M. Clemente, P. Montgomery, J. Pomerantz, G. Demo re: complaint against defaulting demand note parties (0.2); e-mail to M. Lynn, B. Assink, J. Pomerantz, G. Demo, KCC re: subpoenas (0.1).	12.10	1245.00	\$15,064.50
01/07/2021	GVD	BL	Review discovery issues	0.20	950.00	\$190.00
01/07/2021	GVD	BL	Draft fourth K&L Gates response letter	0.90	950.00	\$855.00
01/07/2021	GVD	BL	Conference with KCC re subpoena issues	0.20	950.00	\$190.00
01/07/2021	GVD	BL	Review Dondero response to preliminary injunction	0.20	950.00	\$190.00

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01/07/2021	GVD	BL	Conference with I. Kharasch re fourth K&L Gates letter	0.20	950.00	\$190.00
01/07/2021	HRW	BL	Draft Dondero motion for order to show cause and ancillary documents (3.8); Call with J. Morris re: contempt motion (0.1); Review Dondero deposition transcript and cross in preparation for January 8, 2021 hearing (2.5).	6.40	695.00	\$4,448.00
01/08/2021	IDK	BL	E-mails with J Morris, others on UBS statement to read at hearing (.1); Attend substantial part of hearing on Dondero contempt of TRO/preliminary injunction (5.3).	5.40	1325.00	\$7,155.00
01/08/2021	IDK	BL	Attend conference call with Board, J Pomerantz, J Morris and G Demo re result of hearing and next steps (.6).	0.60	1325.00	\$795.00
01/08/2021	JNP	BL	Conference with J. Dubel and John A. Morris in preparation for hearing.	0.10	1295.00	\$129.50
01/08/2021	JNP	BL	Participate in Dondero preliminary injunction hearing.	7.00	1295.00	\$9,065.00
01/08/2021	JNP	BL	Conference with John A. Morris in preparation for hearing.	0.20	1295.00	\$259.00
01/08/2021	JNP	BL	Conference with Board, Ira D. Kharasch, John A. Morris, and Gregory V. Demo after hearing regarding next steps.	0.60	1295.00	\$777.00
01/08/2021	JMF	BL	Review motion for contempt and response	0.70	1050.00	\$735.00
01/08/2021	JAM	BL	Prepare for hearing on motion for preliminary injunction against Dondero (3.7); e-mails with G. Demo, L. Canty re: trial exhibits (0.2); draft e-mail to A. Clubok re: statement concerning UBS (0.2); telephone conference with J. Dubel, J. Pomerantz re: statement concerning UBS (0.1); telephone conference with J. Pomerantz re: statement concerning UBS (0.1); telephone conference with J. Dubel re: statement concerning UBS (0.1); hearing on Debtor's motion for preliminary injunction against Dondero (6.7); telephone conference with Board, J. Pomerantz re: hearing on Debtor's motion for preliminary injunction (0.2).	11.30	1245.00	\$14,068.50
01/08/2021	GVD	BL	Prepare for hearing on Dondero injunction	1.10	950.00	\$1,045.00
01/08/2021	GVD	BL	Attend multiple board calls re status of action against J. Dondero	0.80	950.00	\$760.00

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01/08/2021	HRW	BL	Draft proposed PI hearing (2.3); Preliminary Injunction Hearing (6.0).	8.30	695.00	\$5,768.50
01/09/2021	IDK	BL	E-mails with J Morris re pending discovery and related staffing on same (.2).	0.20	1325.00	\$265.00
01/09/2021	JNP	BL	Review J. Bonds email regarding response to proposed order and email to John A. Morris regarding same.	0.10	1295.00	\$129.50
01/09/2021	JNP	BL	Conference with J. Seery regarding retention of Multi Strat litigation counsel.	0.10	1295.00	\$129.50
01/09/2021	JAM	BL	Review/revise draft order on Preliminary Injunction against Dondero (0.3); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: draft order on Preliminary Injunction against Dondero (0.1); e-mail to Board, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: draft order on Preliminary Injunction against Dondero (0.1); review/respond to litigation-related e-mails from Friday (0.6); telephone conference with G. Demo re: 1/8 hearing and related matters (0.2); telephone conference with G. Demo, H. Winograd, E. Weisgerber, D. Stroik re: hearing on HarbourVest Rule 9019 motion (0.6); telephone conference with J. Seery re: draft order on Preliminary Injunction against Dondero and related matters (0.3); further revisions to draft order on Preliminary Injunction (0.1); e-mail to M. Lynn, J. Bonds, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: draft order on Preliminary Injunction (0.1); e-mail to F. Smith, D. Dandeneau, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: draft order on Preliminary Injunction (0.1); communications with L. Canty, H. Winograd re: Witness and Exhibit list for CLO/TRO hearing (0.2); review/revise Witness and Exhibit list for CLO/TRO hearing (0.2).	2.90	1245.00	\$3,610.50
01/09/2021	GVD	BL	Conference with J. Morris re litigation strategy	0.20	950.00	\$190.00
01/09/2021	HRW	BL	Call with Debevoise re: HarbourVest-Highland 9019 hearing (0.5); Review proposed PI Order (0.3); Draft summary of claims against Advisors, Funds, CLO Holdco for confirmation brief (0.6); Gather and review exhibits for TRO hearing on 1.13.2021 (0.7).	2.10	695.00	\$1,459.50
01/10/2021	IDK	BL	Conference call with J. Pomerantz and G Demo re Harbourvest and CLO litigation (.8); E-mails with G Demo re his summary and analysis of same objections, as well as J. Pomerantz feedback (.2);	1.10	1325.00	\$1,457.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Review of correspondence with G Demo, Wilmer Hale on transferability issues of interests from Harbourvest (.1).			
01/10/2021	IDK	BL	Review briefly E-mails with attorneys re discovery and cell phone issues.	0.10	1325.00	\$132.50
01/10/2021	IDK	BL	E-mails with K Brown re overseeing demand note complaints and related litigation (.2).	0.20	1325.00	\$265.00
01/10/2021	JNP	BL	Conference with John A. Morris Harbourvest and CLO litigation.	0.30	1295.00	\$388.50
01/10/2021	JNP	BL	Conference with John A. Morris, Gregory V. Demo and Ira D. Kharasch regarding Harbourvest and CLO litigation.	0.80	1295.00	\$1,036.00
01/10/2021	BEL	BL	Review discovery request and telephone conference with John A. Morris regarding discovery.	0.30	950.00	\$285.00
01/10/2021	JAM	BL	E-mail to B. Levine re: responding to confirmation and other discovery requests (0.1); telephone conference with B. Levine re: responding to confirmation and other discovery requests (0.2); e-mails with P. Montgomery, C. Rognes re: document preservation letters (0.1); review documents and e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: Ellington's cell phone (0.2); e-mail to J. Bonds, M. Lynn, J. Pomerantz, G. Demo, H. Winograd re: Dondero as a witness at the CLO/TRO hearing (0.1); prepare for HarbourVest Rule 9019 hearing (0.7); e-mails w/ D. Rukavina, L. Hodgwood, J. Pomerantz, G. Demo, H. Winograd re: K&L Gates Clients' exhibit and witness list for CLO/TRO hearing (0.2); telephone conference with G. Demo re: (0.1); telephone conference with J. Pomerantz re: objections to HarbourVest settlement (0.3); telephone conference with B. Levine re: document production (0.2); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: HarbourVest Rule 9019 motion and CLO/TRO hearing and related issues (0.8); e-mails with E. Weisgerber, J. Pomerantz, G. Demo re: HarbourVest issues for hearing (0.1); e-mails with J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: Grant Scott as witness for CLO/TRO hearing (0.1); e-mail to J. Kane, J. Pomerantz, G. Demo re: Grant Scott as CLO Holdco witness (0.1).	3.30	1245.00	\$4,108.50
01/10/2021	GVD	BL	Conference with PSZJ team re open litigation items	0.80	950.00	\$760.00
01/10/2021	HRW	BL	Draft amended notice of confirmation hearing (1.2);	2.30	695.00	\$1,598.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Review Dondero objection to 9019 motion (0.5); Review CLO Holdco objection to 9019 motion (0.5); Gather exhibits for response to Dondero 9019 objection (0.1).			
01/11/2021	IDK	BL	Telephone conference and e-mails with K Brown re prosecuting demand notes vs Dondero (.2).	0.20	1325.00	\$265.00
01/11/2021	IDK	BL	E-mails with B Levine re demand notes and need to commence actions and prior draft of complaint (.2); E-mails with local counsel re same re writs of attachment for same (.3).	0.50	1325.00	\$662.50
01/11/2021	IDK	BL	Brief review of correspondence with Dondero counsel, others on resolution of timing/expiration of TRO, as well as with counsels to Ellington/Leventon re issues on missing phones re discovery.	0.20	1325.00	\$265.00
01/11/2021	IDK	BL	E-mails with J. Pomerantz re Gov Re and need for demand letter re same (.1).	0.10	1325.00	\$132.50
01/11/2021	JNP	BL	Review emails regarding request for Ellington phone and response and related emails.	0.10	1295.00	\$129.50
01/11/2021	JNP	BL	Review of Order regarding CLO TR litigation.	0.10	1295.00	\$129.50
01/11/2021	JNP	BL	Conference with KL Gates, Munsch and J. Kane regarding TRO and related issues.	0.30	1295.00	\$388.50
01/11/2021	JNP	BL	Conference with John A. Morris and Gregory V. Demo after call with KL Gates.	0.10	1295.00	\$129.50
01/11/2021	JNP	BL	Conference with John A. Morris regarding Harbourvest deposition.	0.10	1295.00	\$129.50
01/11/2021	JNP	BL	Review emails regarding TRO Order for CLO litigation.	0.10	1295.00	\$129.50
01/11/2021	JNP	BL	Review modifications to agreed TRO; Conference with John A. Morris regarding same.	0.20	1295.00	\$259.00
01/11/2021	JNP	BL	Review Dondero Answer to Complaint.	0.10	1295.00	\$129.50
01/11/2021	KHB	BL	Telephone call with Ira Karasch re litigation matter (.2); emails with Ira Karasch re same (.1).	0.30	1225.00	\$367.50
01/11/2021	JAM	BL	Prepare for CLO/TRO hearing (2.2); e-mail to G. Demo, H. Winograd, L. Canty re: exhibit and witness list for HarbourVest Rule 9019 motion (0.2); telephone conference with G. Demo re: HarbourVest issues (0.2); telephone conference with E. Weisgerber, D. Stroik, G. Demo re: HarbourVest deposition (0.2); prepare for HarbourVest hearing	10.20	1245.00	\$12,699.00

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(1.5); telephone conference with J. Pomerantz, G. Demo, counsel to K&L Gates Parties re: CLO/TRO hearing (0.3); telephone conference with J. Pomerantz re: hearings this week (0.1); telephone conference with J. Seery re: Daugherty, HarbourVest, CLO/TRO hearings (0.1); e-mails with Court re: order granting Debtor's motion for Preliminary Injunction against Dondero (0.2); HarbourVest deposition (3.7); telephone conference with G. Demo re: HarbourVest deposition (0.3); e-mails to G. Demo, H. Winograd, counsel to parties to HCLOF re: sealing of documents (0.2); telephone conference with J. Pomerantz re: call with Lynn and Bonds (0.1); e-mails with J. Pomerantz, G. Demo, Z. Annable re: K&L Gates Clients' proposed revisions to proposed order resolving TRO hearing (0.3); e-mails with Z. Annable, others re: Debtor's exhibit and witness list for hearing on HarbourVest Rule 9019 motion (0.3); e-mail to F. Smith, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd, D. Dandeneau re: Ellington phone (0.3).						
01/11/2021	GVD	BL	Conference with counsel to NPA/HCMFA re resolution of temporary restraining order	0.30	950.00	\$285.00
01/11/2021	GVD	BL	Conference with J. Pomerantz and J. Morris re issues re TRO on NPA/HCMFA	0.20	950.00	\$190.00
01/11/2021	HRW	BL	Call with K&L Gates re: TRO and 30(b)(6) witness (0.2); Review and prepare amended notice of confirmation hearing (0.2); Review reply in support of HarbourVest 9019 motion (0.5); Review proposed TRO re: related entities (0.2); Review PI order against Dondero (0.1); Gather and review exhibits for HarbourVest 9019 W&E list (0.2); Review Dondero's answer to Complaint for Injunctive relief (0.5); M. Pugatch Deposition (3.2); Communicate with Debevoise re: 9019 W&E list filing (0.1).	5.20	695.00	\$3,614.00
01/12/2021	JNP	BL	Emails with John A. Morris regarding deposition transcript.	0.10	1295.00	\$129.50
01/12/2021	JNP	BL	Emails with John A. Morris regarding scheduling contempt motion.	0.10	1295.00	\$129.50
01/12/2021	JNP	BL	Conference with J. Seery regarding document production.	0.10	1295.00	\$129.50
01/12/2021	JNP	BL	Conference with M. Clemente regarding letter regarding examiner.	0.10	1295.00	\$129.50
01/12/2021	JNP	BL	Review of letter regarding examiner; conference	0.20	1295.00	\$259.00

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			with John A. Morris and then Ira D. Kharasch regarding same.			
01/12/2021	JNP	BL	Conference with John A. Morris regarding CLO litigation (several).	0.50	1295.00	\$647.50
01/12/2021	JNP	BL	Emails regarding employee indemnity letter.	0.10	1295.00	\$129.50
01/12/2021	JNP	BL	Draft proposed response to D. Draper letter regarding examiner.	0.30	1295.00	\$388.50
01/12/2021	JNP	BL	Conference with Ira D. Kharasch regarding Gov Re and review draft letter.	0.20	1295.00	\$259.00
01/12/2021	KHB	BL	Emails with I. Kharasch and Hayley R. Winograd re complaints on promissory notes and writs of attachment.	0.20	1225.00	\$245.00
01/12/2021	MDJ	BL	Email exchanges re hearing binder preparation; Organize and arrange for delivery to I. Kharasch and J. Pomerantz.	0.70	395.00	\$276.50
01/12/2021	BEL	BL	Emails regarding draft complaint.	0.20	950.00	\$190.00
01/12/2021	JAM	BL	Prepare for hearing on HarbourVest Rule 9019 motion (4.4); telephone conference with J. Dubel re: status of various litigation matters (0.3); telephone conference with G. Demo re: matters concerning HarbourVest Rule 9019 motion (0.2); review/revise draft omnibus reply to objections to HarbourVest Rule 9019 motion (2.8); telephone conference with S. Vitiello re: document production (0.1); communications with S. Vitiello, B. Levine re: document production (0.1); telephone conference with T. Frohne re: document production and Robert Half role (0.1); telephone conference with S. Seery re: M. Schroth and Dugaboy financial statements (0.1); e-mails with J. Kane, D. Rukavina, L. Hodgwood, J. Pomerantz, G. Demo, H. Winograd re: consensual TRO against G&L Gates parties (0.4); revisions to consensual TRO against G&L Gates parties (0.3); e-mails with Z. Annable, J. Pomerantz, I. Kharasch, G. Demo re: consensual TRO against G&L Gates parties and communications with the court (0.2); telephone conference with I. Kharasch re: complaints to collect on notes (0.1); telephone conference with J. Seery re: various litigation matters (0.3); telephone conference with J. Pomerantz re: M. Schroth and Dugaboy document production (0.1); telephone conference with E. Weisgerber re: HarbourVest hearing (0.2).	9.70	1245.00	\$12,076.50

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01/12/2021	GVD	BL	Correspondence with PSZJ litigation team re demand letters	0.20	950.00	\$190.00
01/12/2021	GVD	BL	Conference with PSZJ team re NPA/HCMFA TRO	0.40	950.00	\$380.00
01/12/2021	HRW	BL	Highland WIP call (0.4); Review proposed TRO re: related entities (0.2) Edit and review reply in support of HarbourVest 9019 (3.2); Review Dondero demand note complaint (0.2); Research writ of attachment procedure (1.5); Draft Motion/MOL for writ of attachment (2.5); Review demand letters (0.3); Review Dondero notice of appeal (0.1); Review draft of Seery direct (0.2).	8.60	695.00	\$5,977.00
01/13/2021	JNP	BL	Emails regarding stipulated facts for Harbourvest hearing.	0.10	1295.00	\$129.50
01/13/2021	JNP	BL	Draft insert into opposition to examiner motion.	0.20	1295.00	\$259.00
01/13/2021	JNP	BL	Conference with J. Seery regarding letter to Draper regarding examiner.	0.10	1295.00	\$129.50
01/13/2021	JNP	BL	Conference with J. Dubel regarding letter to Draper regarding examiner.	0.10	1295.00	\$129.50
01/13/2021	JNP	BL	Review and revise letter to Draper regarding examiner.	0.10	1295.00	\$129.50
01/13/2021	JNP	BL	Email to Board regarding status of UBS Settlement Agreement.	0.10	1295.00	\$129.50
01/13/2021	JNP	BL	Review Dondero motion for leave to appeal preliminary injunction.	0.10	1295.00	\$129.50
01/13/2021	JNP	BL	Conference with Robert J. Feinstein regarding opposition to emergency motion for examiner.	0.20	1295.00	\$259.00
01/13/2021	JNP	BL	Conference with M. Clemente regarding letter to Draper regarding examiner.	0.10	1295.00	\$129.50
01/13/2021	JNP	BL	Email response to reporter regarding CLO litigation.	0.10	1295.00	\$129.50
01/13/2021	JNP	BL	Conference with Ira D. Kharasch regarding Gov Re issues.	0.30	1295.00	\$388.50
01/13/2021	JNP	BL	Conference with John A. Morris regarding document preservation.	0.10	1295.00	\$129.50
01/13/2021	JNP	BL	Review Committee response to request to support an examiner.	0.10	1295.00	\$129.50
01/13/2021	JNP	BL	Conference with Ira D. Kharasch regarding letter to attorneys regarding Gov Re.	0.10	1295.00	\$129.50

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01/13/2021	JNP	BL	Further review of examination for Harbourvest hearing.	0.10	1295.00	\$129.50
01/13/2021	JNP	BL	Conference with Ira D. Kharasch regarding anticipated examiner motion.	0.20	1295.00	\$259.00
01/13/2021	JNP	BL	Conference with John A. Morris regarding Harbourvest hearing.	0.20	1295.00	\$259.00
01/13/2021	KHB	BL	Emails to client re plan supplement (.2); conference call with client and R. Pachulski re next steps and litigation strategy (1.1); confer with Cia Mackel re fraud analysis (.2); emails to Cia Mackel re same (.1).	1.60	1225.00	\$1,960.00
01/13/2021	KHB	BL	Review complaint and demand letters re promissory notes (.4); consider jurisdictional and Stern issues and emails to Hayley Winpograd (HG) and Greg Demo (GD) re same (.4); review authorities re jurisdictional and Stern issues (.5); conference call with HG and GD re complaints on promissory notes and applications for writs of attachment (.6); emails with Beth Levine re core vs. non-core issues (.2); review Texas authority re writs of attachment and preliminary injunctions and consider required evidence and timing issues (2.3); consider nature of additional claims necessary to obtain injunction from bankruptcy court and analyze authority re same (1.3); emails with HG re same (.2); emails with L. Forrester re obtaining pleadings from Texas bankruptcy court on writs of attachment and preliminary injunctions (.2).	6.10	1225.00	\$7,472.50
01/13/2021	KKY	BL	Draft (.1) and prepare for filing (.1) certificate of service for [signed] removal extension order	0.20	460.00	\$92.00
01/13/2021	KKY	BL	Serve [signed] removal extension order	0.10	460.00	\$46.00
01/13/2021	RJF	BL	Review emails regarding examiner motion.	0.30	1395.00	\$418.50
01/13/2021	RJF	BL	Telephone conference with Cia H. Mackle regarding examiner research.	0.30	1395.00	\$418.50
01/13/2021	RJF	BL	Telephone conference with Jeffrey N. Pomerantz regarding examiner motion.	0.30	1395.00	\$418.50
01/13/2021	RJF	BL	Begin drafting opposition to expected motion to shorten time.	0.90	1395.00	\$1,255.50
01/13/2021	BEL	BL	Emails regarding draft Dondero complaint.	0.20	950.00	\$190.00
01/13/2021	BEL	BL	Review Nexpoint claim and response to claim	0.60	950.00	\$570.00

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			objection.			
01/13/2021	BEL	BL	Review Nexpoint discovery requests and Telephone conference with Stephanie Vitello and John A. Morris regarding discovery request.	0.80	950.00	\$760.00
01/13/2021	BEL	BL	Review memo regarding jurisdiction issues and draft email regarding same.	0.30	950.00	\$285.00
01/13/2021	JMF	BL	Review reply to HarvourVest objection to 9019 motion.	0.40	1050.00	\$420.00
01/13/2021	JAM	BL	Communications with J. Seery re: M. Schroth (0.3); review/revise Omnibus Reply on HarbourVest Rule 9019 motion (1.3); telephone conference with J. Pomerantz re: litigation matters (0.2); telephone conference with B. Levine, S. Vitiello re: document production issues (0.3); telephone conference with J. Pomerantz, G. Demo, H. Winograd, E. Weisgerber re: hearing on HarbourVest Rule 9019 hearing (0.3); prepare for hearing on HarbourVest Rule 9019 motion (4.3); e-mails with Z. Annable, G. Demo re: exhibits and sealing issues (0.4); telephone conference with B. Sharp re: document retention/preservation issues (0.2); telephone conference with J. Seery re: litigation matters (0.1); telephone conference with B. Sharp, J. Romey, Sidley, FTI re: document retention/preservation issues (0.6); follow up call with B. Sharp on document retention/preservation issues (0.2); e-mails with J. Seery, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: Seery direct examination (0.1); telephone conference with J. Pomerantz re: document retention/preservation issues (0.1); e-mails with J. Pomerantz, Z. Annable, court re: hearing on Debtor's contempt motion against Dondero (0.2); review correspondence concerning Dugaboy's request for the appointment of an examiner (0.2); telephone conference with J. Seery to prepare for direct testimony on HarbourVest Rule 9019 motion (1.1); e-mails with Trial Graphics, G. Demo, J. Seery re: revised demonstrative exhibits (0.2).	10.10	1245.00	\$12,574.50
01/13/2021	GVD	BL	Review draft letter re insurance reclamation issues	0.30	950.00	\$285.00
01/13/2021	GVD	BL	Conference with Committee re data preservation issues	0.30	950.00	\$285.00
01/13/2021	GVD	BL	Conference with K. Brown and H. Winograd re demand note issues	0.80	950.00	\$760.00
01/13/2021	HRW	BL	Call re: HarbourVest settlement (0.2): Call with G.	9.00	695.00	\$6,255.00

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			Demo and K. Brown re: demand note complaints (0.6); Call with G. Demo re: demand note complaints (0.1); Research re: bankruptcy court's jurisdiction over turnover claims and contractual disputes (1.8); Research re: alter ego claims (1.0); Review Demand Notes and related documents (0.8) Draft Demand Note Complaints against Dondero and related entities (4.5).			
01/14/2021	JNP	BL	Review email regarding suits against noteholders and next steps.	0.10	1295.00	\$129.50
01/14/2021	JNP	BL	Conference with Robert J. Feinstein regarding examiner motion.	0.10	1295.00	\$129.50
01/14/2021	JNP	BL	Conference with J. Dubel regarding hearing on Harbourvest and Plan related matters.	0.40	1295.00	\$518.00
01/14/2021	JNP	BL	Conference with Robert J. Feinstein regarding court hearing and examiner motion.	0.10	1295.00	\$129.50
01/14/2021	KHB	BL	Confer with L. Forrester re Texas authority on writs of attachment and preliminary injunctions (.2); review authorities and email to internal litigation team re same (1.6); call with Greg Demo (GD), J. Morris (JM) and Hayley Winograd ("HG") re litigation strategy on promissory notes (.4); confer with HG re form of complaints (.2); review and revise complaint (1.6); emails with HG re revisions to complaints (.5).	4.50	1225.00	\$5,512.50
01/14/2021	RJF	BL	Telephone conference with Jeffrey N. Pomerantz regarding examiner motion.	0.20	1395.00	\$279.00
01/14/2021	RJF	BL	Review examiner motion and related emails.	0.30	1395.00	\$418.50
01/14/2021	RJF	BL	Work on opposition to expected motion to shorten time.	0.40	1395.00	\$558.00
01/14/2021	JMF	BL	Review motion to appoint examiner.	0.30	1050.00	\$315.00
01/14/2021	JAM	BL	Prepare for hearing on HarbourVest Rule 9019 motion (1.7); e-mails w/ J. Pomerantz, G. Demo, E. Weisgerber, D. Stroik re: potential stipulation concerning ROFR (0.1); e-mails with L. Canty re: exhibits for hearing (0.1); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: Seery direct testimony (0.1); e-mails with J. Pomerantz, I. Kharasch, G. Demo re: Gov Re, Ellington, and Leventon (0.2); hearing on HarbourVest Rule 9019 motion (with intermittent communications with J. Seery, J. Pomerantz, I. Kharasch, G. Demo) (4.8);	9.70	1245.00	\$12,076.50

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			review/revise order concerning motion to pay (0.2); e-mail to G. Demo re: revised order on motion to pay (0.1); telephone conference with G. Demo re: litigation matters (0.1); telephone conference with J. Pomerantz re: HarbourVest hearing telephone conference with Board, J. Pomerantz, G. Demo re: HarbourVest hearing and employment related issues (0.7); telephone conference with G. Demo re: complaints against makers of notes (0.2); telephone conference with J. Seery re: litigation matters (0.2); e-mail to J. Seery re: confirmation and CLO/TRO depositions (0.2); telephone conference with K. Brown, H. Winograd, G. Demo (partial participation) re: complaints against makers of notes (0.5); telephone conference with G. Demo re: litigation matters (0.1); telephone conference with B. Sharp re: document preservation issues (0.1); telephone conference with J. Seery re: depositions, litigation issues (0.2).			
01/14/2021	EAW	BL	Review emails from R. Feinstein re: examiner motion (J. Dondero).	0.10	925.00	\$92.50
01/14/2021	GVD	BL	Conference with PSZJ litigation team re litigation strategy	0.60	950.00	\$570.00
01/14/2021	GVD	BL	Conference with J. Morris re litigation strategy	0.30	950.00	\$285.00
01/14/2021	HRW	BL	Draft Demand Note Complaints against Dondero and related entities (5.5); Research re: alter ego claims (0.6); PSZJ call re: Demand Note Complaints and litigation strategy (0.5); Review Demand Notes and related documents (1.0); Call with K. Brown re: Demand Note Complaints (0.1); Draft proposed HarbourVest Settlement Order (1.9).	9.60	695.00	\$6,672.00
01/15/2021	JNP	BL	Email to Board regarding Dondero request regarding UBS settlement.	0.10	1295.00	\$129.50
01/15/2021	JNP	BL	Conference with Robert J. Feinstein regarding examiner motion and emails regarding same.	0.10	1295.00	\$129.50
01/15/2021	JNP	BL	Conference with Dubel regarding UBS status.	0.20	1295.00	\$259.00
01/15/2021	KHB	BL	Work on complaints on promissory notes (4.4). emails with G. Demo re payment on NPA note (.2); review draft letter to NPA re same (.2); email from J. Pomerantz re writs of attachment (.1); email from I. Kharasch re same (.1); emails with H. Winograd and G. Demo re complaints (.2).	5.20	1225.00	\$6,370.00
01/15/2021	RJF	BL	Emails Jeffrey N. Pomerantz regarding UBS status.	0.10	1395.00	\$139.50

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01/15/2021	RJF	BL	Emails regarding denial of motion to shorten time.	0.10	1395.00	\$139.50
01/15/2021	RJF	BL	Review examiner research.	0.50	1395.00	\$697.50
01/15/2021	RJF	BL	Telephone conference with Jeffrey N. Pomerantz regarding examiner motion.	0.10	1395.00	\$139.50
01/15/2021	BEL	BL	Review SE Multifamily partnership agreement.	0.20	950.00	\$190.00
01/15/2021	JAM	BL	E-mail to counsel for K&L Gates Parties, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: depositions (0.3); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: depositions (0.1); e-mail to counsel for Ellington and Leventon re: depositions (0.3); e-mail to J. Bonds, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: witness(es) for hearing on contempt motion (0.1); review/revise draft order on HarbourVest settlement (0.4); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd, Z. Annable, M. Hayward re: draft order on HarbourVest settlement (0.1); telephone conference with J. Seery re: depositions (0.1); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: litigation issues (0.4); e-mail to objecting parties on HarbourVest Rule 9019 motion (0.1); revise proposed order on HarbourVest settlement (0.1); e-mails to J. Bonds, J. Kane, D. Draper, J. Pomerantz, G. Demo re: proposed order on HarbourVest settlement (0.1); telephone conference with B. Sharp, J. Vaughn re: forensic investigation of computers (0.3); telephone conference with B. Sharp re: forensic investigation of computers (0.1); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo, B. Sharp re: iDiscovery Solutions and forensic investigation (0.3); draft deposition notice for Seery (confirmation) (0.3); e-mail to J. Pomerantz, I. Kharasch, G. Demo, Z. Annable re: deposition notice (0.1); telephone conference with J. Seery re: litigation matters (0.2).	3.40	1245.00	\$4,233.00
01/15/2021	GVD	BL	Draft and send response to NPA letter	1.10	950.00	\$1,045.00
01/15/2021	GVD	BL	Conference with T. Surgent re discovery issues	0.30	950.00	\$285.00
01/15/2021	GVD	BL	Review and revise demand note complaint	0.30	950.00	\$285.00
01/15/2021	GVD	BL	Conference with PSZJ team re open discovery issues	0.50	950.00	\$475.00
01/15/2021	HRW	BL	Review and edit HarbourVest proposed Settlement Order (0.7); Draft Demand Note Complaints against Dondero and related entities (7.5).	8.20	695.00	\$5,699.00

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01/16/2021	JAM	BL	E-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd, DSI re: forensic analysis of computers (0.2); e-mail to J. Kane, J. Pomerantz, G. Demo re: document production (0.1); revise deposition notice for Seery confirmation deposition (0.2); e-mail to Z. Annable, J. Pomerantz, G. Demo, H. Winograd re: Seery confirmation deposition (0.1); e-mail to counsel for K&L Gates parties re: discovery (0.2); draft deposition notice for Grant Scott (0.3); e-mail to Z. Annable, J. Pomerantz, G. Demo, H. Winograd re: Scott deposition notice (0.1); e-mail to counsel to all parties objecting to confirmation re: depositions (0.4); e-mail to M. Lynn, J. Bonds, J. Pomerantz, I. Kharasch, G. Demo re: Dondero purported notice and appeal of preliminary injunction (0.8); e-mail to K. Klausner, H. Winograd, L. Canty re: depositions (0.1); e-mail to L. Canty re: depositions (0.1); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: draft response to Senior Employees (0.7); telephone conference with J. Seery re: forensic investigation (0.4); telephone conference with J. Pomerantz re: litigation, forensic investigation (0.5); telephone conference with B. Sharp re: forensic investigation (0.1); telephone conference with J. Seery re: forensic investigation (0.1); revise draft e-mail to counsel for the Senior Employees (0.2).	4.60	1245.00	\$5,727.00
01/16/2021	GVD	BL	Conference with J. Morris re bankruptcy litigation	0.20	950.00	\$190.00
01/16/2021	GVD	BL	Correspondence with J. Pomerantz re discovery issues	0.10	950.00	\$95.00
01/16/2021	HRW	BL	Draft complaints against Dondero and related entities re: demand notes (4.8).	4.80	695.00	\$3,336.00
01/17/2021	JNP	BL	Conference with John A. Morris, J. Seery, company employees, DSI and outside consultant regarding services relating to protection of evidence.	0.50	1295.00	\$647.50
01/17/2021	BEL	BL	Review discovery requests and emails regarding same.	0.30	950.00	\$285.00
01/17/2021	BEL	BL	Telephone conference with John A. Morris regarding discovery requests.	0.40	950.00	\$380.00
01/17/2021	JAM	BL	E-mail to counsel to K&L Gates Clients, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: discovery in connection with PI motion and confirmation (1.2); revise and send e-mail to counsel for Senior Employees, J. Pomerantz, I. Kharasch, G.	3.80	1245.00	\$4,731.00

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			Demo, H. Winograd re: discovery (0.2); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: confirmation witnesses (0.2); e-mail to J. Seery, PSZJ, DSI re: follow up litigation matters, including document production and email searches (0.8); telephone conference with B. Levine re: document production (0.4); telephone conference with J. Seery re: Senior Employee issues (0.1); telephone conference with J. Seery, J. Pomerantz (partial), H. Winograd, DSI, J. Vaughn, T. Surgent, J. Rothstein re: forensic investigation (0.8); telephone conference with J. Seery re: forensic investigation (0.1).			
01/17/2021	GVD	BL	Review draft complaints re demand letters	0.40	950.00	\$380.00
01/17/2021	GVD	BL	Correspondence re negotiation of senior employee stipulation	0.20	950.00	\$190.00
01/17/2021	GVD	BL	Correspondence re discovery issues	0.30	950.00	\$285.00
01/17/2021	HRW	BL	Call re: forensic investigation and return of Debtor's property (0.7); Draft complaints against Dondero and related entities re: demand notes (4.5).	5.20	695.00	\$3,614.00
01/18/2021	JNP	BL	Conference with Sidley, John A. Morris, Ira D. Kharasch and Gregory V. Demo regarding litigation matters including notes, Plan confirmation and related.	0.70	1295.00	\$906.50
01/18/2021	JNP	BL	Review emails regarding discovery and comments to John A. Morris email regarding same.	0.10	1295.00	\$129.50
01/18/2021	JNP	BL	Review F. Smith response regarding indemnification letter.	0.10	1295.00	\$129.50
01/18/2021	JNP	BL	Emails to and from M. Lynn regarding discovery issues.	0.10	1295.00	\$129.50
01/18/2021	KHB	BL	Review local rules re summary judgment motions (.2); review comments to complaints on promissory notes by J. Morris and email to J. Morris and H. Winograd re same (.2); work on complaints (.7); call with Committee counsel, J. Morris and J. Pomerantz re litigation strategy (.7).	1.80	1225.00	\$2,205.00
01/18/2021	BEL	BL	Review document requests and relevant and background and emails regarding searches for documents.	1.30	950.00	\$1,235.00
01/18/2021	JAM	BL	E-mails with G. Demo, E. Weisgerber re: HarbourVest settlement (0.1); e-mails with PSZJ and Sidley lawyers re: litigation strategy call (0.1); telephone conference with I. Kharasch, G. Demo,	8.00	1245.00	\$9,960.00

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			Bermuda counsel (who participated for a part of the call) (0.5); e-mails with J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: deposition dates (0.1); review/revise draft Complaint against Dondero for recovery under demand notes (0.9); e-mail to K. Brown, H. Winograd, J. Pomerantz, I. Kharasch, G. Demo re: revisions to draft Complaint against Dondero for recovery under demand notes (0.2); telephone conference with J. Pomerantz, I. Kharasch, G. Demo, F. Smith, D. Dandeneau re: Senior Employee issues (0.7); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: litigation issues (0.5); e-mail to counsel for K&L Gates Clients re: discovery (0.5); e-mail to D. Dandeneau, F. Smith, J. Pomerantz, G. Demo, I. Kharasch re: Firm Phones (0.6); telephone conference with PSZJ and Sidley over litigation, document preservation, and confirmation issues (0.8); telephone conference with J. Pomerantz re: call with Sidley (0.1); e-mails to Sidley, J. Pomerantz, G. Demo, H. Winograd re: complaints for recovery under demand notes (0.3); telephone conference with J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: plan and litigation issues (1.3); e-mails with E. Sonderlund, F. Smith, D. Dandeneau, J. Pomerantz, I. Kharasch, G. Demo re: discovery (0.3); draft e-mail to plan objectors re: confirmation witnesses and discovery (0.3); e-mails with E. Sonderlund, J. Pomerantz, I. Kharasch, G. Demo, F. Smith re: discovery (0.1); revise and send e-mail to plan objectors re: confirmation witnesses and discovery (0.2); e-mails with P. Montgomery, M. Clemente, J. Pomerantz, G. Demo re: deposition schedule (0.1); telephone conference with J. Pomerantz, counsel for UDF re: Dondero tender offer and related matters (0.2); e-mails with J. Seery, D. Rukavina re: Rule 30(b)(6) topics for deposition (0.1).			
01/18/2021	GVD	BL	Conference with Carey Olsen re Bermuda discovery issues	0.50	950.00	\$475.00
01/18/2021	GVD	BL	Conference with Committee re open litigation items	0.80	950.00	\$760.00
01/18/2021	GVD	BL	Prepare for conference with Bermuda counsel	0.10	950.00	\$95.00
01/18/2021	HRW	BL	Draft complaints against Dondero and related entities re: demand notes (7.5); Call with Committee re: litigation strategy (0.8).	8.30	695.00	\$5,768.50
01/19/2021	JNP	BL	Conference with J. Seery, John A. Morris, Gregory V. Demo and Ira D. Kharasch regarding deposition	0.50	1295.00	\$647.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			preparation for J. Seery.			
01/19/2021	JNP	BL	Email to Latham regarding status of Settlement Agreement.	0.10	1295.00	\$129.50
01/19/2021	BEL	BL	Review documents to be produced to senior employees.	0.60	950.00	\$570.00
01/19/2021	BEL	BL	Emails regarding discovery response.	0.10	950.00	\$95.00
01/19/2021	BEL	BL	Finalize search terms for response to document requests.	0.50	950.00	\$475.00
01/19/2021	JAM	BL	Analysis of Rule 30(b)(6) topics for Seery deposition (3.6); telephone conference with J. Pomerantz re: confirmation evidence (0.1); draft Amended Deposition Notice for Seery confirmation deposition and e-mail to Z. Annable re: same (0.1); e-mails with counsel re: logistics for Seery deposition (0.2); draft Deposition Notice for Jason Post and e-mail to Z. Annable re: same (0.3); telephone conference with J. Pomerantz, I. Kharasch, G. Demo, Gov Re representatives re: D&O Issues (0.2); telephone conference with J. Pomerantz re: confirmation evidence (0.1); analysis of confirmation evidence and exhibits (1.6); telephone conference with J. Seery, J. Dubel, J. Pomerantz, I. Kharasch, G. Demo re: confirmation evidence and exculpation (0.5); telephone conference with J. Dubel re: confirmation evidence and exculpation (0.1); telephone conference with J. Seery, J. Pomerantz, G. Demo re: preparation for deposition (0.7); e-mails with L. Canty re: documents/exhibits for deposition and confirmation hearing (0.2); e-mails with counsel for objecting parties re: confirmation witnesses (0.2).	7.90	1245.00	\$9,835.50
01/19/2021	HRW	BL	Draft deposition subpoena and notices for M. Schroth (1.2); Call with J. Morris re: demonstratives for Seery testimony during confirmation hearing (0.2); Review Omnibus Reply to Confirmation Objections (0.3).	1.70	695.00	\$1,181.50
01/20/2021	JNP	BL	Conference with John A. Morris regarding CLO deposition, discovery and related.	0.30	1295.00	\$388.50
01/20/2021	JNP	BL	Conference with J. Seery regarding CLO deposition and related.	0.10	1295.00	\$129.50
01/20/2021	BEL	BL	Review documents.	1.20	950.00	\$1,140.00
01/20/2021	JAM	BL	Prepare for Seery deposition (0.3); telephone	6.30	1245.00	\$7,843.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			conference with J. Seery re: deposition preparation (0.2); telephone conference with L. Canty re: depositions (0.1); Seery deposition (CLO preliminary injunction) (2.3); telephone conference with J. Seery re: deposition (0.1); telephone conference with J. Pomerantz re: various litigation issues (0.3); e-mail to D. Draper, J. Pomerantz, I. Kharasch, G. Demo re: Dondero Trusts' requests for document (0.5); e-mail to D. Draper re: document requests by Dugaboy and Get Good (0.5); e-mails with D. Rukavina, J. Kane re: deposition exhibits (0.2); telephone conference with J. Seery re: JP Sevilla and discovery (0.1); e-mail to D. Draper, J. Bonds, J. Wilson re: confidentiality and document production (0.3); e-mails with Trial Graphix team re: demonstrative exhibits (0.3); e-mail to D. Dandeneau, F. Smith, J. Pomerantz, G. Demo re: Leventon deposition and related matters (0.3); review documents and prepare for depositions (0.8).			
01/20/2021	GVD	BL	Attend deposition of J. Seery	2.00	950.00	\$1,900.00
01/20/2021	HRW	BL	Review draft plan of reorganization (0.3).	0.30	695.00	\$208.50
01/21/2021	JNP	BL	Email to and from Robert J. Feinstein regarding examiner motion.	0.10	1295.00	\$129.50
01/21/2021	JNP	BL	Review and respond to email from Bond Ellis regarding discovery; Conference with Ira D. Kharasch regarding same.	0.20	1295.00	\$259.00
01/21/2021	BEL	BL	Review documents.	2.20	950.00	\$2,090.00
01/21/2021	BEL	BL	Emails to Gregory V. Demo regarding document production.	0.20	950.00	\$190.00
01/21/2021	BEL	BL	Telephone conference with La Asia Canty regarding document production issues.	0.20	950.00	\$190.00
01/21/2021	BEL	BL	Review documents.	0.20	950.00	\$190.00
01/21/2021	BEL	BL	Telephone conference with John A. Morris and Stephanie Vitiello regarding discovery request.	0.50	950.00	\$475.00
01/21/2021	JAM	BL	E-mails with J. Pomerantz, H. Winograd re: Dondero appeal of preliminary injunction (0.1); e-mail to PSZJ Team re: confirmation hearing exhibits (0.1); e-mail to counsel for objectors re: Post deposition (0.1); e-mails with court reporting service re: depositions (0.2); e-mails with L. Canty re: exhibits for Scott deposition (0.2); review/revise demonstrative exhibit for Scott deposition (0.1);	9.60	1245.00	\$11,952.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			prepare for Scott deposition (3.4); telephone conference with F. Smith re: discovery (0.1); e-mails with F. Smith re: discovery (0.1); Scott deposition (3.0); telephone conference with H. Winograd re: litigation projects (0.2); telephone conference with J. Pomerantz re: Scott deposition (0.1); review analyses of Dondero trading (0.2); telephone conference with B. Sharp, J. Romey, G. Demo re: analyses of Dondero trading (0.3); telephone conference with J. Kane re: Scott deposition, CLO Holdco (0.3); telephone conference with G. Demo re: Scott deposition (0.1); telephone conference with S. Vitiello, B. Levine re: document production (0.4); telephone conference with J. Seery re: Scott deposition and litigation update (0.4); telephone conference with J. Pomerantz re: status of various litigation matters (0.1); e-mails with I. Nasatir re: exhibits for insurance matters (0.1).			
01/21/2021	GVD	BL	Review CLO agreements re termination date	1.00	950.00	\$950.00
01/21/2021	GVD	BL	Conference with PSZJ team re evidentiary issues	0.50	950.00	\$475.00
01/21/2021	GVD	BL	Review transcript from G. Scott deposition	0.30	950.00	\$285.00
01/21/2021	HRW	BL	Call with J. Morris re: opposition to Dondero's motion for leave to appeal PI (0.1); Research re: opposition to Dondero's motion for leave to appeal PI (1.5); PSZJ call re: witness & exhibit list (0.5); Draft demonstrative re: Terry-Acis litigation for Seery testimony at confirmation hearing (7.5).	9.60	695.00	\$6,672.00
01/22/2021	KHB	BL	Emails with H. Winograd and J. Morris re complaints on promissory notes.	0.20	1225.00	\$245.00
01/22/2021	MDJ	BL	Work with H. Winograd on preparing Highland adversary complaint exhibits for filing.	0.90	395.00	\$355.50
01/22/2021	RJF	BL	Emails Cia H. Mackle, Jeffrey N. Pomerantz regarding examiner motion.	0.30	1395.00	\$418.50
01/22/2021	BEL	BL	Emails regarding document production.	0.50	950.00	\$475.00
01/22/2021	JAM	BL	Review documents concerning AVAYA and SKY trading and e-mail to J. Pomerantz, I. Kharasch, G. Demo, B. Sharp, J. Romey re: same (0.3); revise e-mail to Court re: possible adjournment of confirmation and send to Z. Annable, J. Pomerantz, I. Kharasch, G. Demo (0.2); review complaints concerning demand notes and send e-mail to Z. Annable, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd concerning the same (0.2); work on	11.90	1245.00	\$14,815.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
exhibit list for preliminary injunction hearing against K&L Gates Clients and CLO Holdco (0.7); prepare for Post deposition (2.6); e-mail to H. Winograd re: work priorities (0.3); e-mail to H. Winograd, L. Canty re: insurance-related exhibits (0.1); e-mail to H. Winograd, L. Canty re: exhibits from J. Pomerantz list (0.1); revise confirmation witness and exhibit list (0.1); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd, L. Canty re: revised confirmation witness and exhibit list (0.1); e-mail to L. Canty re: exhibits for Post deposition (0.3); telephone conference with J. Pomerantz, I. Kharasch, G. Demo, L. Canty re: confirmation exhibits (0.5); Post deposition (3.0); telephone conference with P. Montgomery re: litigation issues (0.1); telephone conference with J. Seery re: Post deposition (0.2); telephone conference with J. Pomerantz, I. Nasatir, M. Tauber re: insurance issues and trial preparation (0.9); telephone conference with J. Pomerantz re: litigation issues (0.1); telephone conference with C. Taylor re: meet and confer on discovery issues (0.2); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: litigation issues (0.4); review Z. Annable comments to note complaints and cover sheets (0.2); e-mail to Z. Annable re: note complaints and cover sheets (0.1); telephone conference with J. Seery re: note complaints (0.1); review witness and exhibits lists filed by objectors (0.3); telephone conference with J. Pomerantz re: litigation issues (0.2); review court filings (0.5); communications with Z. Annable, L. Canty, H. Winograd re: witness and exhibit lists (0.1).						
01/22/2021	HRW	BL	Prepare Witness & Exhibit List for confirmation hearing (3.9); Draft Opposition to Dondero motion for leave to appeal and for expedited hearing (2.8); PSZJ plan coordination call (0.4).	7.10	695.00	\$4,934.50
01/23/2021	JNP	BL	Conference with Robert J. Feinstein regarding UBS Settlement Agreement.	0.20	1295.00	\$259.00
01/23/2021	JAM	BL	Review filings, including UCC memorandum in support of confirmation, witness and exhibit lists for confirmation and the preliminary injunction hearing and related matters (1.3); e-mail to counsel for the objecting parties re: Seery deposition (0.2); prepare Grant Scott cross-examination (5.3); e-mails with L. Canty re: exhibits (0.2); e-mails with D. Rukavina, J. Pomerantz re: Seery deposition (0.1); telephone conference with J. Seery re: deposition (0.1); draft	10.20	1245.00	\$12,699.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Second Amended Deposition Notice for Seery (0.1); e-mail to counsel for all objecting parties adjourning the Seery deposition (0.1); e-mail to Board, PSZJ team re: schedule (0.1); review Seery transcript and prepare direct (1.5); telephone conference with J. Pomerantz, I. Kharasch re: confirmation and preliminary injunction trial issues (0.5); analyze fact issues to support motion for preliminary injunction (0.7).			
01/23/2021	GVD	BL	Review transcript of J. Post deposition	0.60	950.00	\$570.00
01/23/2021	HRW	BL	Draft Opposition to Dondero motion for leave to appeal and for expedited hearing (6.0).	6.00	695.00	\$4,170.00
01/24/2021	JNP	BL	Conference with J. Dubel regarding UBS.	0.10	1295.00	\$129.50
01/24/2021	JNP	BL	Conference with J. Kane, Ira D. Kharasch, and John A. Morris regarding Preliminary Injunction hearing and Plan Confirmation potential settlement.	0.50	1295.00	\$647.50
01/24/2021	JNP	BL	Conference with J. Seery and John A. Morris regarding potential resolution with CLO Holdco.	0.20	1295.00	\$259.00
01/24/2021	JNP	BL	Conference with Robert J. Feinstein regarding UBS Settlement Agreement.	0.20	1295.00	\$259.00
01/24/2021	JNP	BL	Review and comment on Robert J. Feinstein mark-up of UBS Settlement Agreement and email regarding same.	0.70	1295.00	\$906.50
01/24/2021	JNP	BL	Review and revise CLO Holdco Term Sheet.	0.50	1295.00	\$647.50
01/24/2021	JMF	BL	Review motion to appoint examiner and status of hearing.	0.30	1050.00	\$315.00
01/24/2021	JAM	BL	E-mails to J. Pomerantz, I. Kharasch, G. Demo, DSI re: discovery (0.2); review e-mails re: litigation matters (0.3); telephone conference with D. Neier re: JP Sevilla subpoena (0.2); telephone conference with J. Pomerantz, I. Kharasch, G. Demo, DSI re: discovery (0.8); tel c. G. Demo re: litigation issues (0.2); telephone conference with J. Pomerantz, I. Kharasch, J. Kane re: potential settlement with CLO Holdco (0.6); telephone conference with J. Seery, J. Pomerantz re: potential settlement with CLO Holdco (0.2); telephone conference with G. Demo re: CLO Holdco and related matters (0.2); prepare for CLO-related preliminary injunction hearing (1.6); review e-mails re: Dondero appeal of preliminary injunction (0.2).	4.50	1245.00	\$5,602.50
01/24/2021	GVD	BL	Conference with PSZJ team re outstanding	0.80	950.00	\$760.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			discovery issues			
01/24/2021	GVD	BL	Multiple conferences with J. Morris re outstanding discovery issues	0.20	950.00	\$190.00
01/24/2021	GVD	BL	Conference with J. Romey re open discovery issues	0.10	950.00	\$95.00
01/24/2021	GVD	BL	Review research and draft response re response to NPA objection to preliminary injunction	0.60	950.00	\$570.00
01/24/2021	HRW	BL	Draft Opposition to Dondero motion for leave to appeal and for expedited hearing (7.5).	7.50	695.00	\$5,212.50
01/25/2021	JNP	BL	Conference with Ira D. Kharasch and Gregory V. Demo regarding UBS Settlement Agreement.	0.70	1295.00	\$906.50
01/25/2021	JNP	BL	Brief review of opposition to preliminary injunction and reply.	0.20	1295.00	\$259.00
01/25/2021	JNP	BL	Conference with John A. Morris and Gregory V. Demo regarding CLO Holdco settlement.	0.10	1295.00	\$129.50
01/25/2021	JNP	BL	Review of J. Kane response to CLO Holdco settlement.	0.10	1295.00	\$129.50
01/25/2021	JNP	BL	Review of UBS Settlement Agreement before Board call; Conference with Gregory V. Demo regarding same.	0.20	1295.00	\$259.00
01/25/2021	JNP	BL	Conference with Robert J. Feinstein regarding UBS Settlement Agreement.	0.20	1295.00	\$259.00
01/25/2021	JNP	BL	Conference with Ira D. Kharasch, Gregory V. Demo and John A. Morris regarding CLO Holdco agreement (2x).	1.20	1295.00	\$1,554.00
01/25/2021	JMF	BL	Review CLO Holdco opposition to preliminary injunction.	0.30	1050.00	\$315.00
01/25/2021	JAM	BL	Communications with Z. Annable, J. Pomerantz, I. Kharasch, G. Demo re: Dondero appeal of preliminary injunction (0.1); review/revise proposed term sheet to settle dispute with CLO Holdco, Ltd. (0.6); e-mails to J. Pomerantz, I. Kharasch, G. Demo re: revised term sheet for CLO Holdco (0.1); prepare for preliminary injunction hearing (6.1) telephone conference with G. Demo re: litigation issues, CLO Holdco (0.2); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: CLO Holdco term sheet/agreement (0.8); telephone conference with H. Winograd re: Dondero emergency motion for leave to appeal preliminary injunction (0.3); meet and confer with K&L Gates, J. Kane re:	9.90	1245.00	\$12,325.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			preliminary injunction hearing (0.4); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: CLO Holdco settlement issues (0.3); telephone conference with J. Dondero, Board, counsel for Dondero, counsel for Board re: settlement (0.5); telephone conference with Board, PSZJ team re: CLO Holdco settlement and related matters (partial participation) (0.2); telephone conference with J. Kane re: CLO Holdco settlement (0.1); telephone conference with D. Rukavina re: CLO Holdco settlement and related matters (0.1); telephone conference with J. Seery re: trial preparation (0.1).			
01/25/2021	GVD	BL	Conference with PSZJ working group re additional changes to CLO Holdco settlement	0.40	950.00	\$380.00
01/25/2021	GVD	BL	Review CLO Management Agreements re termination	1.10	950.00	\$1,045.00
01/25/2021	GVD	BL	Conference with J. Morris re open bankruptcy issues	0.20	950.00	\$190.00
01/25/2021	GVD	BL	Multiple conferences with J. Kane re CLO Holdco settlement	0.30	950.00	\$285.00
01/25/2021	GVD	BL	Conference with PSZJ working group re CLO Holdco settlement	0.80	950.00	\$760.00
01/25/2021	GVD	BL	Draft response to NPA objection to preliminary injunction and file same	4.20	950.00	\$3,990.00
01/25/2021	GVD	BL	Review and revise settlement with CLO Holdco	2.30	950.00	\$2,185.00
01/25/2021	GVD	BL	Review discovery issues	1.00	950.00	\$950.00
01/25/2021	HRW	BL	Draft Opposition to Dondero motion for leave to appeal and for expedited hearing (7.0); Communicate with DSI re: confirmation witness & exhibit list redactions (0.3); Review redacted exhibits for amended W&E list filing (0.4); Review and edit motion to redact and proposed order regarding W&I list for confirmation hearing (0.5); Draft notice of settlement with CLO Holdco (0.4).	8.60	695.00	\$5,977.00
01/26/2021	JNP	BL	Participate in KERP and CLO Preliminary Injunction hearing.	7.30	1295.00	\$9,453.50
01/26/2021	JNP	BL	Conference with John A. Morris regarding hearing.	0.10	1295.00	\$129.50
01/26/2021	JAM	BL	Prepare Dondero cross (5.8); draft Notice of Agreement (0.4); communications with L. Canty re: trial exhibits (0.2); telephone conference with G. Demo re: Notice of Settlement and related matters (0.1); prepare opening statement (1.5); trial	16.60	1245.00	\$20,667.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			(morning session) (2.2); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: morning session hearing (0.2); prepare for afternoon session (0.3); telephone conference with J. Seery re: trial (0.1); trial (afternoon session) (5.3); telephone conference with J. Seery, G. Demo re: court hearing (0.1); telephone conference with Board, J. Pomerantz, G. Demo re: court hearing, next steps (0.4).			
01/26/2021	GVD	BL	Conference with J. Morris re preparation for hearing	0.10	950.00	\$95.00
01/26/2021	GVD	BL	Attend hearing re NPA preliminary injunction	6.80	950.00	\$6,460.00
01/26/2021	GVD	BL	Prepare for hearing on preliminary injunction	0.20	950.00	\$190.00
01/26/2021	GVD	BL	Conference with Board re preliminary injunction hearing	0.40	950.00	\$380.00
01/26/2021	GVD	BL	Review and finalize CLO Holdco settlement	0.40	950.00	\$380.00
01/26/2021	HRW	BL	Draft and prepare opposition and ancillary papers for opposition to Dondero motion for leave to appeal and for expedited hearing (6.5); K&L Gates Preliminary Injunction Hearing (7.0).	13.50	695.00	\$9,382.50
01/27/2021	JNP	BL	Conference with J. Dubel before and after call with Latham regarding UBS.	0.10	1295.00	\$129.50
01/27/2021	JNP	BL	Review emergency motion to continue contempt motion.	0.10	1295.00	\$129.50
01/27/2021	JNP	BL	Conference with J. Dubel, J. Seery, Latham, Robert J. Feinstein and Gregory V. Demo regarding UBS Settlement Agreement.	1.30	1295.00	\$1,683.50
01/27/2021	JNP	BL	Conference with John A. Morris regarding meet and confer with D. Draper and email regarding same.	0.10	1295.00	\$129.50
01/27/2021	JNP	BL	Conference with John A. Morris regarding discovery issues and related and opposition to Dondero district court motion on preliminary injunction.	0.20	1295.00	\$259.00
01/27/2021	JNP	BL	Emails internally regarding examiner motion.	0.10	1295.00	\$129.50
01/27/2021	JNP	BL	Conference with Ira D. Kharasch, Gregory V. Demo and John A. Morris regarding employees, Plan and UBS (partial).	0.40	1295.00	\$518.00
01/27/2021	JNP	BL	Review and respond to emails regarding Dondero request to continue contempt hearing.	0.10	1295.00	\$129.50
01/27/2021	JNP	BL	Review opposition regarding Dondero preliminary	0.20	1295.00	\$259.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			injunction appeal.			
01/27/2021	JNP	BL	Email to and from D. Draper regarding hearing on examiner motion.	0.10	1295.00	\$129.50
01/27/2021	JNP	BL	Conference with Gregory V. Demo regarding CLO litigation and potential settlement.	0.10	1295.00	\$129.50
01/27/2021	JNP	BL	Conference with J. Seery regarding UBS settlement, Plan hearing, contempt and related issues.	0.30	1295.00	\$388.50
01/27/2021	RJF	BL	Internal emails regarding examiner response.	0.20	1395.00	\$279.00
01/27/2021	JAM	BL	Draft e-mail to Funds' counsel re: Waterhouse deposition (0.1); communications with B. Levine re: confirmation discovery (0.3); revise draft e-mail to Gov Re re: documents (0.3); review/revise opposition to Dondero emergency appeal of preliminary injunction (2.7); draft Leventon deposition notice (0.2); e-mail to objecting parties re: Leventon deposition (0.2); telephone conference with H. Winograd re: opposition to Dondero emergency appeal of preliminary injunction (0.1); telephone conference with M Matteo re: analysis of expenses incurred addressing Dondero misconduct (0.1); e-mail to M. Matteo, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd, M. Hayward re: analysis of expenses incurred addressing Dondero misconduct (0.5); e-mail with court reporter re: Leventon deposition (0.1); telephone conference with L. Hogewood re: Funds and PI motion (0.2); e-mail to Board, J. Pomerantz, I. Kharasch, G. Demo re: Funds and PI motion (0.1); telephone conference with J. Pomerantz re: Waterhouse deposition (0.1); telephone conference with J. Seery re: call with Hogewood concerning Funds and PI motion (0.1); telephone conference with J. Pomerantz re: call with Hogewood, Funds, and the PI motion (0.1); revise e-mail to Funds' counsel re: Waterhouse deposition (0.1); telephone conference with J. Pomerantz re: various litigation matters (0.2); e-mails with D. Rukavina, J. Pomerantz, G. Demo, others re: Waterhouse deposition (0.3); reviewing Winograd declaration in support of opposition to Dondero emergency appeal of preliminary injunction (0.2); prepare for Leventon deposition (0.6); review revisions to opposition papers to Dondero emergency appeal of preliminary injunction (0.2); review e-mails among H. Winograd, Z. Annable, K. Brown, L. Canty re: finalizing and filing opposition to Dondero emergency appeal of preliminary injunction (0.5); video meeting with J. Pomerantz, I.	8.80	1245.00	\$10,956.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Kharasch, G. Demo, DSI re: liquidation analysis (1.0); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: Gov Re and litigation issues (0.5).			
01/27/2021	GVD	BL	Conference re potential insurance litigation issues	0.50	950.00	\$475.00
01/27/2021	GVD	BL	Conference with J. Romey re discovery issues	0.30	950.00	\$285.00
01/27/2021	GVD	BL	Correspondence with B. Assink re potential adjournment of contempt motion	0.30	950.00	\$285.00
01/27/2021	GVD	BL	Draft response to Dondero objection to assumption of contracts	0.40	950.00	\$380.00
01/27/2021	GVD	BL	Analyze open discovery issues	0.10	950.00	\$95.00
01/27/2021	HRW	BL	PSZJ call re: Gov Re (0.5); PSZJ WIP Call (1.0); Draft and prepare opposition and ancillary papers for opposition to Dondero motion for leave to appeal and for expedited hearing (6.5); Draft Notice of Hearing for Dondero Contempt Motion (0.3); Review Dondero motion for continuance of contempt hearing (0.1).	8.40	695.00	\$5,838.00
01/28/2021	JNP	BL	Conference with Ira D. Kharasch regarding CLO potential settlement terms.	0.10	1295.00	\$129.50
01/28/2021	JNP	BL	Review and respond to emails regarding potential CLO settlement terms.	0.10	1295.00	\$129.50
01/28/2021	JNP	BL	Review email from H. Winograd regarding Dondero District Court motion regarding preliminary injunction.	0.10	1295.00	\$129.50
01/28/2021	JNP	BL	Conference with J. Dubel regarding UBS and related.	0.30	1295.00	\$388.50
01/28/2021	JNP	BL	Email to J. Bjork regarding UBS settlement status.	0.20	1295.00	\$259.00
01/28/2021	JMF	BL	Review complaints and background re notes receivables re HCMS, HCRE, and HCMFA.	1.10	1050.00	\$1,155.00
01/28/2021	JAM	BL	Analysis and e-mail to PSZJ and DSI teams concerning Dondero additional discovery demands (1.3); telephone conference with G. Demo re: litigation matters (0.1); meet and confer call with D. Draper, J. Pomerantz (0.2); telephone conference with J. Pomerantz re: litigation matters (0.1); e-mail to G. Demo, T. Surgent, DSI re: document production issues (0.8); telephone conference with D. Demo, DSI re: document production issues (0.3); telephone conference with G. Demo, T. Surgent,	11.60	1245.00	\$14,442.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
DSI re: document production issues (0.6); telephone conference with G. Demo re: litigation issues/shared services transition (0.3); telephone conference with J. Pomerantz re: litigation issues (0.2); prepare for Seery deposition (1.3); telephone conference with L. Hogewood re: Fund litigation, transition issues (0.1); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: call with Hogewood (0.1); telephone conference with J. Seery, J. Pomerantz, I. Kharasch, G. Demo (partial participation) (2.5); review Dondero reply on appeal of preliminary injunction (0.3); telephone conference with J. Seery, G. Demo re: Funds, transition issues (0.5); telephone conference with T. Silva, M. Hartmann, [another B&M attorney] re: Frank Waterhouse and fund issues (0.5); telephone conference with J. Pomerantz, I. Kharasch, G. Demo, DSI re: fund transition and litigation issues (0.6); telephone conference with J. Seery, J. Pomerantz, G. Demo, T. Silva re: fund transition and litigation issues (0.8); telephone conference with G. Demo, T. Silva, K&L Gates lawyers re: fund transition and litigation issues (0.4); telephone conference with G. Demo, T. Silva re: follow up to call with K&L Gates (0.1); telephone conference with J. Pomerantz re: follow up call with K&L Gates (0.1); telephone conference with J. Seery re: follow up call with K&L Gates (0.2); e-mails with J. Pomerantz re: Daugherty litigation issues (0.2).						
01/28/2021	GVD	BL	Attend to issues re discovery	0.90	950.00	\$855.00
01/28/2021	GVD	BL	Conference with J. Morris re discovery issues	0.30	950.00	\$285.00
01/28/2021	GVD	BL	Conference with T. Surgent and J. Morris re discovery issues	0.50	950.00	\$475.00
01/28/2021	GVD	BL	Conference re preparation of J. Seery for deposition	2.00	950.00	\$1,900.00
01/28/2021	GVD	BL	Draft response to Dondero objection to contract assumption	0.60	950.00	\$570.00
01/28/2021	HRW	BL	Review Dondero's reply in support of motion for leave to appeal (1.8); Draft demonstratives re: Highland litigation (2.5); Communicate with DSI re: redactions on org chart and legal entities list (0.6); Review redactions on org chart and legal entities list (0.5); Review Dondero's requests for production (0.9).	6.30	695.00	\$4,378.50
01/29/2021	JMF	BL	Review motion and opposition re continuation of preliminary injunction.	0.40	1050.00	\$420.00

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01/29/2021	JAM	BL	Prepare for Seery deposition (0.4); draft opposition to Dondero motion for continuance (1.7); telephone conference with J. Kathman re: Daugherty settlement (0.2); telephone conference with J. Seery re: deposition (0.1); Seery deposition (5.0); telephone conference with J. Seery re: deposition (0.3); e-mails with Z. Annable, H. Winograd, L. Canty re: amended exhibit list (0.3); telephone conference with J. Pomerantz, I. Kharasch re: Seery deposition (0.5); telephone conference with B. Levine re: document production (0.1); review Ellington and Leventon deposition notices and e-mails with Z. Annable, H. Winograd concerning the same (0.1); review stipulation dismissing Daugherty adversary proceeding and e-mails with Z. Annable, H. Winograd concerning the same (0.1); prepare for confirmation hearing (0.6); telephone conference with G. Demo re: funds' transition and related issues (0.2); telephone conference with J. Pomerantz, I. Kharasch, G. Demo, J. Fried re: confirmation preparation and analysis (0.8); telephone conference with M. Hartmann re: Waterhouse (0.1); telephone conference with D. Rukavina re: Waterhouse, confirmation evidence (0.1).	10.60	1245.00	\$13,197.00
01/29/2021	GVD	BL	Conference with J. Morris re litigation issues	0.20	950.00	\$190.00
01/29/2021	GVD	BL	Attend Seery deposition (in part)	0.50	950.00	\$475.00
01/29/2021	HRW	BL	Draft demonstratives re: Highland litigation (1.9); Review and edit w&e list for confirmation hearing (0.5); Prepare notice of depositions for Ellington/Leventon (0.9); Prepare notice of withdrawal re: Daugherty adversary proceeding (1.3); Call with DSI re: redacting exhibits for confirmation hearing (0.5); Review redactions on org chart and legal entities chart (1.5).	6.60	695.00	\$4,587.00
01/30/2021	JAM	BL	Review/revise written responses to Dondero's discovery requests (2.2); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd, L. Canty, DSI re: written responses to Dondero's discovery requests (0.3); create and revise demonstrative exhibits (0.7); telephone conference with G. Demo, T. Silva, DSI re: funds transition and litigation issues (0.7); telephone conference with J. Seery re: deposition, trial preparation (0.3); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re analysis of issues of confirmation/J. Pomerantz presentation (1.8); prepare for confirmation (1.8); telephone	8.10	1245.00	\$10,084.50

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			conference with G. Demo, H. Winograd re: projects for Dondero contempt hearing (0.3).			
01/30/2021	GVD	BL	Conference with J. Morris re litigation strategy	0.10	950.00	\$95.00
01/30/2021	GVD	BL	Conference with H. Winograd and J. Morris re discovery issues	0.30	950.00	\$285.00
01/30/2021	HRW	BL	Call with J. Morris and G. Demo re: document review and production (0.2); Draft demonstratives re: Highland litigation for confirmation hearing (1.5).	1.70	695.00	\$1,181.50
01/31/2021	JAM	BL	Prepare direct examination for J. Seery (4.8); telephone conference with J. Pomerantz re: Seery testimony (0.1); e-mails with H. Winograd, L. Canty re: document review for Dondero contempt hearing (0.1); telephone conference with G. Demo re: litigation issues (0.1); telephone conference with J. Pomerantz re: evidence, testimony of Aon representative (0.1).	5.20	1245.00	\$6,474.00
01/31/2021	HRW	BL	Review documents for Dondero production (5.8) Review documents for contempt motion (3.9) Draft demonstratives re: Highland litigation for confirmation hearing (1.5)	11.20	695.00	\$7,784.00
				670.90		\$698,770.00